

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA

Title III

No. 17 BK 4780-LTS

ORDER GRANTING URGENT CONSENSUAL MOTION FOR
EXTENSION OF CERTAIN DEADLINES IN CONNECTION WITH
OMNIBUS MOTION OF PUERTO RICO ELECTRIC POWER AUTHORITY FOR
ORDER (A) APPROVING PREPA'S REJECTION OF CERTAIN POWER PURCHASE
AND OPERATING AGREEMENTS, AND (B) GRANTING RELATED RELIEF

Upon the *Urgent Consensual Motion for Extension of Certain Deadlines in
Connection with Omnibus Motion of Puerto Rico Electric Authority for Order (A) Authorizing*

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

PREPA to Reject Certain Power Purchase and Operating Agreements, and (B) Granting Related Relief (the “Urgent Motion”);² and the Court having found it has subject-matter jurisdiction over this matter pursuant to PROMESA section 306(a); and it appearing that venue in this district is proper pursuant to PROMESA section 307(a); and the Court having found that the Debtor provided adequate and appropriate notice of the Urgent Motion under the circumstances and that no other or further notice is required; and upon the record herein, after due deliberation thereon, the Court having found that good and sufficient cause exists for the granting of the relief as set forth herein:

1. The Urgent Motion is granted as set forth herein.
2. The following briefing schedule is set for filing responsive pleadings to the Motion:
 - The deadline for M Solar, YFN Yabucoa, and Windmar, with respect to the Windmar Operational PPOAs, the M Solar PPOA, and the YFN Yabucoa PPOA to file an opposition to the Motion shall be **December 21, 2020 at 5:00 p.m. (AST)**.
 - The deadline for the Oversight Board to file a reply to all oppositions and responses shall be **January 18, 2021 at 5:00 p.m. (AST)**.
 - The hearing on the Motion shall be held on **January 27, 2021**.
3. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.
4. This order resolves Docket Entry No. 15234 in Case No. 17-3283 and Docket Entry No. 2307 in Case No. 17-4780.

SO ORDERED.

Dated: November 24, 2020.

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
United States District Judge

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Urgent Motion.